

**AUTHORIZATION FOR RELEASE AND DISCLOSURE,
AND/OR REQUEST FOR MEDICAL INFORMATION AND RECORDS**

A. I, Jane Doe (patient), (1/8/1968 date of birth) authorize Pine Rest Christian Mental Health Services to: (✓ one or both below, or form is invalid)

release information from my medical records to the individual/organization listed below

request information from the individual/organization listed below

Name: John Smith

Address: Middle School, 1234 Main St., Grand Rapids, MI 49504. Ph# 555-9876

B. For the following purpose, use, or need: Coordination of care with school teacher for 2013/2014 school year.

C. The following information from my psychiatric/medical records may be disclosed, covering the dates from 9/1/2013 to 6/30/2014:

Treatment Summary Psychiatric Evaluation Psychological Testing

Physical Exam Laboratory Studies Initial Assessment

Exchange of all written and verbal health information pertinent to the coordination of my care and treatment

Other _____

Exclude the following information: _____

I acknowledge such information cannot be disclosed without my written informed consent unless otherwise provided by law. I further understand that such information to be disclosed may include treatment of Psychiatric, Substance Abuse, and HIV/AIDS related illnesses. I agree that the information may be faxed for expediency. I have the right to revoke this authorization at any time. Any revocation will be done in writing to the attention of the Medical Records Director and any information previously authorized and released will not be subject to revocation. I acknowledge and authorize that the information indicated on this form will be sent to the individual listed above. The Health Insurance Portability and Accountability Act of 1996 (HIPAA) protects the privacy of health information. Persons or organizations receiving this health information may not be bound by the provisions of this law. However, re-disclosure of this information is prohibited by the Michigan Mental Health Code (sections 748, 749 and 750 of the Public Act 258 of 1974 as amended) and also by Title 42 of the Code of Federal Regulations, Part II, with which this authorization complies. The released information may not be copied, shared or re-released, except as consistent with the authorized purpose stated above. I understand that I am not required to sign this authorization, and that Pine Rest will not refuse me treatment if I refuse to sign. I have the right to inspect and obtain a copy of the information disclosed. A true and exact photocopy/faxed copy of this authorization shall have the same effect as the original.

D. If no expressed revocation is issued, this authorization will expire one year from the date indicated after my signature or upon the following date, event or condition:

6/30/2014

E. I have also had the opportunity to have this form explained to me and have my questions answered.

Robert Doe 9/5/2013 Mary Jones 9/5/2013
Patient/Parent/Guardian/ Date Witness Signature Date
Personal Representative Signature

Copy of this authorization provided: Yes Declined _____

Additional Tips/Instructions For Filling Out A Release of Information Form

- A**
- Include the Patient's name *and* date of birth.
 - One or both of these lines must be checked to indicate if Pine Rest is releasing records, requesting records, or doing both.
 - The name of the person/organization that the Release of Information is being filled out for.
—only 1 person/organization per release
—include as much contact information as you are able to provide (address, phone number, fax number)
- B**
- Specify the purpose of the release. For example: Coordination of care, two-way communication, billing/scheduling, insurance/disability benefits, etc...
- C**
- The “from” and “to” dates are to indicate the time period of the records that are to be released.
 - The first date (“from”) should be a specific date.
 - The second date (“to”) can be a specific date or a condition/event. Some examples are:
6/30/2014—can be a date in the future.
5/31/2011—can be a date in the past
Closure of current episode of care (for instances when you want the release to be valid for the entire time you are an active patient.)
 - Using the term “*Present*” as your end date will equate with the date that the release was signed. For example: Services provided date range of *8/19/13 to Present* with a release signed on 9/1/13 would mean records could be released from 8/19/13 to 9/1/13. Any records after 9/1/13 would not be able to be accessed with this release.
 - At least 1 box must be ✓'d to indicate what information can be released.
- D**
- Unless specified otherwise, the release itself will be valid for 1 year. Note: this does NOT relate to the timeframe of the records that are being released or the communications that are occurring—that is covered in section C above.
 - A time shorter or longer than 1 year can be specified. This can be a date (*12/31/2013*), event or condition (*end of 2013/2014 school year* or *closure of current episode of care*).
 - If you want the release to be valid for the entire time you are a patient, this line should read *closure of current episode of care*. If you want the release to extend for a time period after your case is closed, you could instead write *60 days after closure of current episode of care*—you can choose any # of days.
- E**
- The release must be signed/dated by the patient or a parent/guardian for a patient 17 and younger.
 - The release should be witnessed by any adult who is 18 or older.